



Denton Deutsch
Apache
Motor Vehicle Survey Update
June 9, 2016

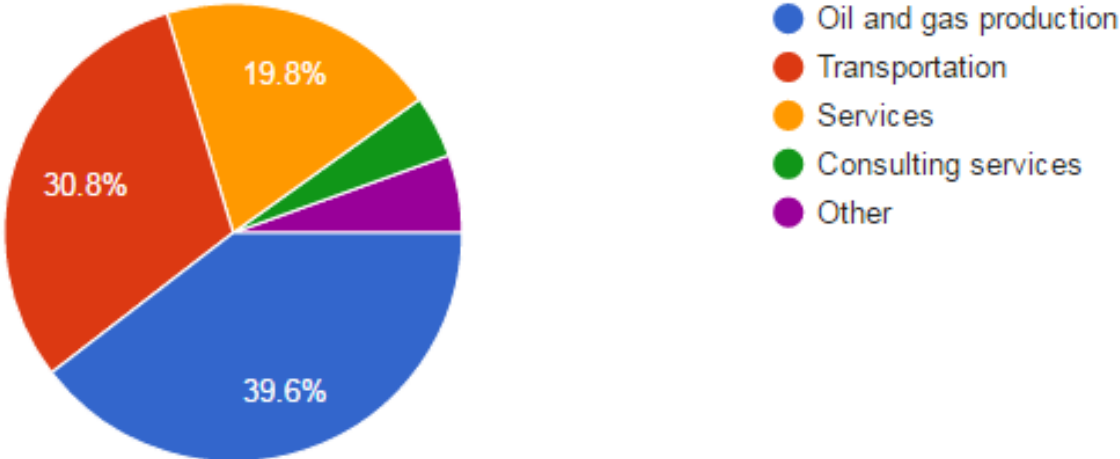
BACKGROUND INFORMATION

- Motor vehicle safety survey released during last Forum
- Purpose was to better understand the perception amongst Forum members, learn from each other, and refine our focus
- 91 responses received from PRSC, Chevron 245 responses
- Survey is still live, will send link out again if you have not participated

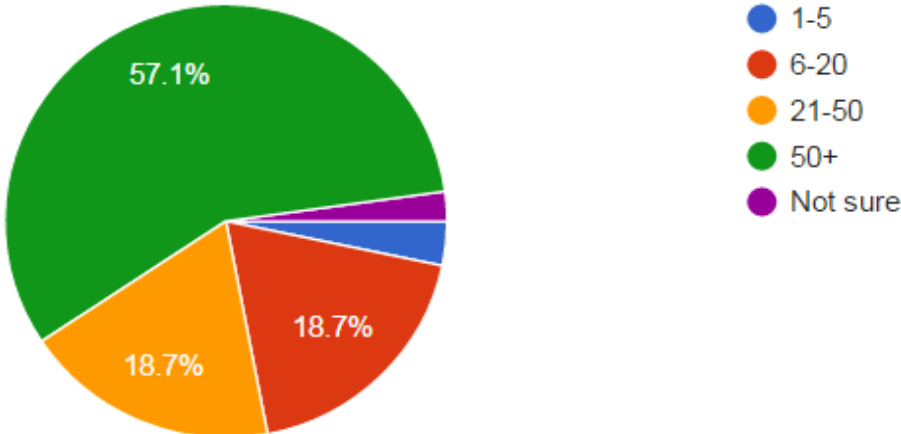


BASELINE SURVEY INFORMATION

What type of industry is your company primarily involved in? (91 responses)



What is your companies approximate motor vehicle fleet size? (91 responses)



NOTEWORTHY FINDINGS

- Perception (Top 3 Contributors)
 - Incidents involving company: **distracted driving (67%)**, unsafe backing (26%) and fatigue (26%)
 - Incidents involving industry: **distracted driving (65%)**, aggressive driving (48%), fatigue (46%)
 - Incidents involving public: **distracted driving (95%)**, aggressive driving (64%), DUI (26%)
- Formal Driver Training Program
 - 71% have program, **21% Do Not Have Program, 8% Not Sure**
 - **63% feel it has significant impact, 32% Somewhat, 5% No**
- Distracted Driving
 - **96% have policy**, 3% No, 1% Not Sure
 - 44% allow hands free cell phone use, 54% do not, 2% Not Sure
 - 61% Do Not Allow Eating, 24% Do Allow, 15% Not Sure



NOTEWORTHY FINDINGS (CONT...)

- **Fatigue Management**

- 71% have program for DOT drivers beyond HOS, 18% Do Not, 11% Not Sure
- 65% have program for Non-DOT drivers, 24% Do Not, 11% Not Sure
- 27% do not allow driving during certain hours, 70% No, 3% Not Sure
- 44% have policies for commuting to and from work, 39% No, 17% Not Sure

- **IVMS**

- 75% utilize technology, 12% Somewhat, 11% No, 3% Not Sure
- Common rules include speeding, harsh braking, excessive idling, seat belt

